

Your corporate ventures. Our studio.

A structured alternative to traditional corporate venture capital. We operate the studio. You hold the strategic line. Three engagement tiers, all built on the operating system behind 700+ portfolio companies.

The problem

Traditional CVC has had a **hard decade.**

**PROBLEM
M 01**

Strategic misalignment

Most CVC portfolios drift from the parent's actual strategic thesis within 24 months. The deals get made; the integration pathway never materializes.

**PROBLEM
M 02**

Slower than R&D, more expensive than M&A

CVC sits between R&D and M&A and is often worse than both at producing capabilities. The cap table is full but the capability gap is unchanged.

**PROBLEM
M 03**

Talent retention

CVC investment teams turn over in 3-year cycles. The corporate ends up with a fund and no operators. The capability you actually need to integrate the portfolio leaves.

**PROBLEM
M 04**

No structured optionality

Traditional CVC produces a fund of minority stakes that the parent neither controls nor easily acquires. Strategic optionality is the same as a passive LP's.

The alternative

The Corporate Venture Studio.

A studio you operate inside your strategic perimeter. The companies built belong to you (or are convertible to you). The operating system is ours. The integration pathway is designed in from day one.

Traditional CVC

Minority stakes in external startups

Strategic drift over 24 months

Limited integration pathway

Investment team turnover, no operators

5–8 year deployment

Returns measured in IRR

Corporate Venture Studio (CVS)

Majority/full ownership of internal ventures

Strategic alignment designed in at formation

Pre-defined integration mechanics from day one

Studio operates the company end-to-end

60–90 day spin-up

Returns measured in strategic capability AND IRR

The operating system

The platform behind 700+ companies. Already proven.

01

Workspace

Task-resolution system that produces institutional-grade output from distributed labor. No corporate has built this internally. You can rent it.

02

Codified OS

Playbooks and rubrics for formation, hiring, GTM, capital management. The thing every consulting engagement promises and never delivers.

03

Talent Network

1,200+ ranked, credentialed operators. Drawn from the contributor pool that built the 700 companies. Plug into your venture immediately.

04

Compounding

Each new venture lowers the marginal cost of the next. The math you cannot replicate by hiring three investment partners.

This is the same operating system documented in Working Paper 01 – Distributed Studio Operating Architecture (June 2026).

How to engage

Three engagement tiers. Designed to scale.

FOUNDATIONAL

\$150–250K

Diagnostic + roadmap. We assess your innovation portfolio, identify CVS opportunities, deliver a 12-month roadmap.

- Strategic alignment audit
- 3 venture-thesis options
- 12-month CVS roadmap
- Right of first refusal to Tier 2

OPERATIONAL

\$1.5–3M / yr

We operate a single venture inside your structure. End-to-end: formation through Series A. Multi-year extensions standard.

- 1 venture per engagement
- Full operator team supplied
- Integration pathway built-in
- Equity participation: 15–25%

ANCHOR

\$5M+ / yr

Multi-year studio operation, dedicated team, branded portfolio. We become your venture function. 3–5 ventures per year.

- Dedicated 4-person operator pod
- 3–5 ventures per year
- Co-branded portfolio identity
- Equity participation: 20–30%

What you get

Deliverables **by tier.**

| DELIVERABLE | FOUNDATIONAL | OPERATIONAL | ANCHOR |
|----------------------------|--------------|-------------|--------------|
| Strategic alignment audit | ✓ | ✓ | ✓ |
| 12-month CVS roadmap | ✓ | ✓ | ✓ |
| Venture formation | — | 1 / yr | 3–5 / yr |
| Dedicated operator team | — | Embedded | 4-person pod |
| Workspace + talent network | — | ✓ | ✓ |
| Integration pathway design | Concept | Detailed | Co-designed |
| Co-branded portfolio | — | — | ✓ |
| Quarterly strategic review | — | ✓ | Monthly |
| Right to convert to higher | ✓ | ✓ | — |

Timeline

From kickoff to first venture in market: ~90 days.

01

DAYS 1-30

Scoping

Strategic alignment audit. Identify the venture thesis. Pick the integration pathway. Build the 12-month roadmap. Sign master services agreement.

02

DAYS 31-60

Spin-up

Form the venture entity. Assemble the operator pod. Set up the workspace inside your strategic perimeter. Define formation milestones.

03

DAYS 61-90

Launch

Venture is operational. First customers in active development. First strategic milestone hit. Integration pathway tested with parent organization.

Year 1 milestones: 90 days to launch · 6 months to first customer revenue · 12 months to Series A readiness or strategic absorption.

Case patterns

Three anonymized patterns from our portfolio.

INDUSTRIAL OEM · OPERATIONAL TIER

Digital twin venture

THE PROBLEM

Mid-cap industrial OEM with \$200M innovation budget producing no new businesses. Internal R&D had four false starts on a digital-twin platform over three years.

THE OUTCOME

Spun up the venture inside our studio in 67 days. First customer (parent's own plant) signed at day 110. Sold back into the parent's business as a unit at month 24.

HEALTHCARE PAYOR · ANCHOR TIER

Care-delivery venture portfolio

THE PROBLEM

Top-10 payor with 4 unsuccessful CVC bets in three years. Strategy team wanted a portfolio of 5 ventures, none of which existed and which the in-house team could not staff.

THE OUTCOME

We operate a 4-person pod producing 3–5 ventures per year. Year-1 portfolio includes 3 active ventures, one with revenue, one in pilot, one in formation.

SOVEREIGN WEALTH · ANCHOR TIER

Cross-sector innovation portfolio

THE PROBLEM

Sovereign wealth fund with \$200M committed but no operational team in-region. Traditional consulting engagements had produced reports but no companies.

THE OUTCOME

Co-branded portfolio launched within 5 months. 7 ventures formed in year 1. Two acquired by local industrial conglomerates by month 18.

Team

The institution, not just the founder.



Ali Sina

FOUNDER + GP

Founded STEALTH 2018. Architect of the distributed studio model. 6 years operating 700+ companies. Author of the June 2026 Annual Report.



Operating Bench

8 SENIOR OPERATORS · 1,200+ NETWORK

Cross-functional senior operators (BD, product, engineering, finance, legal, strategy) embedded in CVS engagements. Backed by 1,200+ ranked workspace contributors.

Each CVS engagement is staffed from the institutional bench + the relevant subset of the contributor network. We can flex the team composition to your industry and strategic thesis.

Terms

Fee structure, equity split, IP terms.

ENGAGEMENT FEE

Tier-based. Foundational: \$150–250K one-time. Operational: \$1.5–3M/yr. Anchor: \$5M+/yr.

MILESTONE FEES

Optional venture-milestone fees at venture launch, first revenue, Series A close.

EQUITY PARTICIPATION

STEALTH retains 15–25% (Operational) / 20–30% (Anchor) of each venture formed. Negotiated per ventures.

PARENT RIGHTS

Parent organization holds majority equity at formation + right of first refusal at Series A.

IP

Background IP belongs to parties pre-engagement; foreground IP belongs to the venture entity. Parent has right to license at fair market value.

EXCLUSIVITY

Operational and Anchor tiers include sector-thesis exclusivity inside the parent's primary geography.

GOVERNANCE

Parent gets observer seats on venture boards. STEALTH retains operator-control protections until Series A.

EXIT MECHANICS

Parent has a 3-tier option to acquire each venture at pre-agreed multiples. Most ventures absorbed into parent by month 36.

Onboarding

From signed engagement to **operating venture**.

01 Kickoff (Week 1-2)

Stakeholder alignment workshop. Define strategic perimeter. Identify the 3-5 candidate venture theses. Agree integration mechanics. Sign master services agreement.

02 Thesis Selection (Week 3-4)

Down-select to 1 venture (Operational) or 3 ventures (Anchor). Founder profile drafted. Operator pod composed. Workspace provisioned. Cap table modeled.

03 Formation (Week 5-8)

Venture entity formed. Founding team in place. First customer discovery interviews conducted. Initial product brief written. Parent integration pathway scoped.

04 Launch (Week 9-13)

First product/service in market. First strategic milestone hit (typically: a customer letter of intent). Parent integration pathway tested with one workflow.

ONGOING (months 4-36)

Monthly strategic review · quarterly board · annual strategic re-thesis · ventures graduate to acquisition or Series A

N E X T S T E P S

Build the ventures **your R&D** won't **build.**

The corporate venture studio is not consulting. It is not CVC. It is a different shape entirely — one that has been proven across 700+ companies and is now available to the next 50 corporate partners willing to operate inside it.

B O O K A 3 0 - M I N D I S C O V E R Y C A L L

Email support@stealth1000.com with your corporate context and adjacent-market thesis. We respond within 48 hours.

support@stealth1000.com · stealth1000.com · June 2026